

Regulatory Announcement

Company [Black Rock Oil & Gas PLC](#)
TIDM BLR
Headline Completion of Placing
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Black Rock Oil & Gas PLC

("Black Rock" or the "Company")

Completion of placing of new ordinary shares

Further to the announcement made on 7 July 2006, Black Rock (stock code: BLR), has now completed the recent placing of new ordinary shares of 0.5p each ("Ordinary Shares") at a placement price of 1.1 pence. The Company received late applications in respect of a further 16,363,637 new ordinary shares, which the Company has today allotted. The proceeds from the late applications of £180,000 will provide additional working capital associated with appraisal activities in the Company's project areas in Colombia. The July placing has now been completed in all respects.

The late application shares will on issue rank pari passu with the existing Ordinary Shares in issue and application will be made for these shares to be admitted to trading on AIM, following which Black Rock will have a total issued share capital of 705,955,522 Ordinary Shares admitted to trading on AIM.

For further information, please contact:

Black Rock Oil & Gas plc
Ivan Burgess, Managing Director

Tel: 020 7240 3953
Mobile: 07917 185129
www.blackrockoilandgasplc.com

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Beaumont Cornish Limited
Roland Cornish, Chairman

Tel: 020 7628 3396

Bankside Consultants
Michael Padley/Susan Scott

Tel: 020 7367 8888

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