

Black Rock Oil & Gas PLC  
("Black Rock" or the "Company")

Result of EGM

The Board of Black Rock Oil & Gas PLC (stock code: BLR), the UK-based exploration company, announces that the special resolution to approve the proposals relating to the consolidation, subdivision and reorganisation of the Company's share capital (the "Resolution") was approved by shareholders at the Extraordinary General Meeting of the Company held earlier today (the "EGM").

Following the reorganisation the Company will have 21,031,837 new Ordinary Shares in issue. Trading in the new Ordinary shares is expected to commence tomorrow.

For further information, please contact:

Black Rock Oil & Gas plc  
Dr John Cubitt, Managing Director  
Peter Kitson, Finance Director

01189 001350  
[www.blackrockoil.com](http://www.blackrockoil.com)

Beaumont Cornish  
Michael Cornish

0207 628 3396

Bankside Consultants  
Sue Scott/Michael Padley

020 7367 8888

ENDS