

BLACK ROCK OIL & GAS PLC (the “Company”)

FORM OF PROXY

To be used for the Extraordinary General Meeting of the above named Company to be held on 1 July 2004.

I/We

of
(BLOCK CAPITALS PLEASE)

being a member(s) of the above named Company HEREBY APPOINT the Chairman of the meeting or failing him

.....

of

to be my/our proxy to vote for me/us on my/our behalf at the Extraordinary General Meeting of the Company convened for 10am on 1 July 2004 and at any adjournment thereof.

I/We direct the proxy to vote for/against the resolution to be proposed at such meeting as indicated by an “X” in the appropriate space below.

(Note: Unless otherwise directed the proxy will vote or abstain from voting as he thinks fit).

	ORDINARY RESOLUTIONS	FOR	AGAINST
Resolution 1	To approve the acquisition of Wildlook Enterprises Pty Ltd from Ivan Burgess and certain of his family interests for the consideration of 18 million Ordinary Shares and 7 million warrants to subscribe for Ordinary Shares.		
Resolution 2	Conditional on passing Resolution 1, to: (a) increase the authorised share capital of the Company by £1,000,000 to £2,000,000 by the creation of 200,000,000 new Ordinary Shares; and (b) authorise the directors to allot securities (in connection with the acquisition of Wildlook Enterprises Pty Ltd, the issue of warrants to shareholders and the balance at the discretion of the Directors) having a nominal value equal to the nominal amount of the authorised but unissued share capital after approval of Resolution 2(a).		
	SPECIAL RESOLUTION		
Resolution 3	Conditional on passing Resolutions 1 and 2, to authorise the directors to allot relevant securities (in connection with the issue of warrants to shareholders and the balance at the discretion of the Directors) having a nominal value equal to the nominal amount of the authorised but unissued share capital after approval of Resolution 2(a) (less £125,000 in nominal value to be issued under Resolution 1) as if statutory pre-emption provisions did not apply.		

Signed:

Date: 2004

NOTES:

1. To be effective this proxy form must be lodged at or sent to the Company’s registrars Computershare Investor Services PLC at P.O. Box 82, The Pavilions, Bridgewater Road, Bristol, BS99 7NH so as to arrive no later than 48 hours before the time of the meeting together with, if appropriate, the power of attorney or other authority under which it is signed or a certified copy of such power of attorney.
2. In the case of a corporation this proxy form should be executed under its common seal or should be signed on its behalf by an officer or attorney duly authorised in that behalf.
3. In the case of joint holders, the vote of the senior who renders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For this purpose seniority is determined by the order in which the names stand in the register of shareholders in respect of the joint holding.
4. If it is desired to appoint as a proxy any person other than the Chairman of the meeting, the name and address of such other person should be inserted and the alteration should be initialled. A proxy need not be a shareholder but must attend the meeting in person to represent a member.
5. Completion and return of this form of proxy will not preclude you from attending the meeting and voting in person.

BUSINESS REPLY SERVICE
Licence No. SWB 1002

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Computershare Investor Services PLC
P.O. Box 82
The Pavilions
Bridgwater Road
Bristol
BS99 7NH