

BLACK ROCK OIL & GAS PLC

Completion of the Acquisition of Wildlook Enterprises Pty Ltd

The Directors are pleased to announce the completion of the acquisition of Wildlook Enterprises Pty Ltd (“Wildlook Enterprises”), and that the Company has therefore issued 18 million new ordinary shares and 7 million warrants in consideration to the vendors, Ivan Burgess and certain of his family interests. Wildlook Enterprises owns a data base of oil and gas exploration prospects, set out in more detail in the announcement made by the Company on 8 June 2004, which your Board considers are important for the Company’s strategy of acquiring further projects.

For further information:

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