

**Company** Black Rock Oil & Gas PLC  
**TIDM** BLR  
**Headline** Issue of Equity  
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**BLACK ROCK OIL & GAS PLC**

**ISSUE OF 32,500,000 Ordinary Shares**

Black Rock Oil & Gas PLC (“Black Rock” or the “Company”) is pleased to announce that it has placed 32,500,000 new Ordinary Shares in the Company at 1.6p per Ordinary Share to raise £500,000 after expenses.

Application will be made for the Ordinary Shares issued pursuant to this placing to be admitted to trading on AIM.

For further information:

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