

**Company** Black Rock Oil & Gas PLC  
**TIDM** BLR  
**Headline** Conversion of Securities  
**Released** 14:23 04-Mar-05  
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**BLACK ROCK OIL & GAS PLC (“Black Rock”)**

Black Rock announces that it has been advised by David Steinepreis that following his exercise of 2,421,679 warrants in Black Rock his new shareholding is now 14,530,077 shares representing 4.95% of the issued share capital of Black Rock.

4 March 2005

END