

17 August 2005

BLACK ROCK OIL & GAS PLC
(“Black Rock”)

Black Rock announces that 12,200 warrants in Black Rock have been converted into ordinary shares at an exercise price of 2p per share. Application will be made for the new shares to be admitted to trading on AIM.

END

Ivan BURGESS
Managing Director

Black Rock Oil & Gas PLC
web: www.blackrockoilandgasplc.co.uk
Email: ivanb@blackrockoil.com
Telephone: 020 7544 5677
Facsimile: 020 7544 5565
Mobile: 07909 548 469