

Company Black Rock Oil & Gas PLC
TIDM BLR
Headline Issue of Equity
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BLACK ROCK OIL & GAS PLC
(“Black Rock”)

Black Rock announces that 673,240 warrants in Black Rock have been converted into ordinary shares at an exercise price of 1.5p per share. Application will be made for the new shares to be admitted to trading on AIM.

19 May 2005