

For immediate release

25 April 2006

Black Rock Oil & Gas PLC
("Black Rock" or the "Company")

Additional issue of new ordinary shares

The placing announced by Black Rock (stock code: BLR), the UK-based exploration company, last week of 131,261,415 new ordinary shares of 0.5p each ("Ordinary Shares") at a placing price of 1p per Ordinary Share (the "Placing") has been completed and the new Ordinary Shares have been admitted to trading on AIM.

Further to the Placing, the Company received late applications in respect of a further 15,800,000 new Ordinary Shares at a price of 1p per Ordinary Share, raising a further £158,000 for the Company. The Directors have agreed to accept these late applications and accordingly, application will be made for these additional Ordinary Shares to be admitted to trading on AIM, following which Black Rock will have a total issued share capital of 575,998,815 Ordinary Shares admitted to trading on AIM.

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